



RESPONSIBLE PERSONS' CONFIRMATION

We, Chairman of the Board Algirdas Butkus and Chief Financial Officer Vita Adomaitytė, confirm that provided consolidated financial statements of Šiaulių bankas AB for 2009 are formed in compliance with applicable accounting standards, correspond the reality and correctly reflect the assets, liabilities, financial status and activity result of Šiaulių bankas AB and the Group. We, also, confirm that review of the business development and activities, the status of the bank and the Group, together with the description of the major risks and indeterminations incurred, are correctly revealed in the consolidated annual report.

Chairman of the board

A handwritten signature in blue ink, appearing to be 'A. Butkus'.

Algirdas Butkus

Chief Financial Officer

A handwritten signature in blue ink, appearing to be 'V. Adomaitytė'.

Vita Adomaitytė

08 March 2010