

THE GROUP'S AND BANK'S BALANCE SHEET

	Lt thousand 31 03 2011		
	Group	Fin.group	Bank
ASSETS			
Cash and balances with central banks	251 785	251 783	251 762
Due from other banks and financial institutions	4 147	4 147	4 147
Trading securities	68 824	68 824	68 824
Derivative financial instruments	0	0	0
Loans to customers, finance lease receivables	1 502 238	1 623 096	1 730 220
Finance lease receivables	104 421	104 421	0
Investment securities:			
- available-for-sale	146 098	131 875	131 875
- held-to-maturity	232 231	214 269	214 269
Investments in subsidiaries	0	14 889	16 889
Intangible assets	870	649	623
Tangible fixed assets	72 491	51 253	44 673
Overpaid income tax	1 136	1 126	1 126
Current income tax assets	9 862	9 891	9 688
Other assets	87 081	19 127	17 105
Assets related with subsidiaries for sale	13 212	0	0
Total assets	2 494 396	2 495 350	2 491 201
LIABILITIES			
Due to other banks and financial institutions	432 166	432 166	432 166
Due to customers	1 771 250	1 771 372	1 771 381
Special and lending funds	19 948	19 948	19 948
Debt securities in issue	5 340	5 340	5 340
Other liabilities	11 029	8 049	4 360
Liabilities related with subsidiaries for sale	1 363	0	0
Total liabilities	2 241 096	2 236 875	2 233 195
EQUITY			
Capital and reserves attributable to equity holders of the parent			
Share capital	204 858	204 858	204 858
Share premium	46 661	46 661	46 661
Reserve capital	2 611	2 611	2 611
General reserve to cover possible losses in assets	0	0	0
Statutory reserve	860	748	648
Financial assets revaluation rezerve	(1 208)	163	163
Retained earnings	(482)	3 434	3 065
Minority interest	0	0	0
Total equity	253 300	258 475	258 006
Total liabilities and equity	2 494 396	2 495 350	2 491 201

THE GROUP'S AND BANK'S INCOME STATEMENT

	Lt thousand 31 03 2011		
Continuing operations	Group	Fin.group	Bank
Interest and similar income	26 844	26 652	25 535
Interest expense and similar charges	(16 554)	(16 554)	(16 555)
Net interest income	10 290	10 098	8 980
Fee and commission income	3 028	2 986	3 027
Fee and commission expense	(1 177)	(1 179)	(1 180)
Net fee and commission income	1 851	1 807	1 847
Impairment charge for credit losses	(17)	(25)	163
Net gain on operations with securities	44	44	44
Net foreign exchange gain	619	619	619
Gain on disposal of assets	330	(83)	(11)
Other income	498	261	141
Administrative and other operating expenses	(9 774)	(8 963)	(8 170)
Dividends from investments in subsidiaries	0	0	0
(Losses) profit from continuing operations	3 841	3 758	3 613
Discontinued operations:			
(Losses) profit from discontinued operations before tax	94	0	0
Income tax expense	(604)	(604)	(548)
(Losses) profit for the year	3 331	3 154	3 065
Other comprehensive (loss) income			
Gain (loss) from revaluation of financial assets	(1 265)	(1 265)	(1 265)
Deferred income tax on (loss) gain from revaluation of financial assets	59	59	59
Other comprehensive (loss) income, net of tax	(1 206)	(1 206)	(1 206)
Total comprehensive (loss) income	2 125	1 948	1 859
(Losses) profit is attributable to:			
Equity holders of the Bank	3 331	3 154	3 065
from continuing operations	3 211	0	0
from discontinued operations	94	0	0
Minority interest	0	0	0
Total comprehensive (loss) income attributable to			
Equity holders of the Bank	2 125	1 948	1 859
Minority interest	0	0	0
Basic and diluted earnings per share, net (in LTL per share)	0.02	0.02	0.02