

THE GROUP'S AND BANK'S BALANCE SHEET

Lt thousand
30 06 2011

	Group	Fin. group	Bank
ASSETS			
Cash and cash equivalents	179 550	179 549	179 525
Due from other banks and financial institutions	4 147	4 147	4 147
Trading securities	51 587	51 587	51 587
Derivative financial instruments	38	38	38
Loans to customers	1 653 885	1 772 259	1 889 179
Finance lease receivables	116 852	116 852	0
Investment securities:	0	0	0
- available-for-sale	143 710	129 487	129 487
- held-to-maturity	229 270	216 700	216 700
Investments in subsidiaries	0	14 889	16 889
Intangible assets	876	673	650
Tangible fixed assets	72 092	50 500	44 122
Income tax prepayment	425	415	415
Deferred tax asset	9 409	9 438	9 294
Other assets	83 246	16 314	13 167
Assets related with subsidiaries for sale	13 466	0	0
Total assets	2 558 553	2 562 848	2 555 200
LIABILITIES			
Due to other banks and financial institutions	425 862	425 862	425 913
Due to customers	1 806 368	1 806 702	1 806 702
Special and lending funds	20 788	20 788	20 788
Debt securities in issue	5 390	5 390	5 390
Other liabilities	12 352	11 610	4 836
Liabilities related with subsidiaries for sale	1 266	0	0
Share capital paid but not registered	31 200	31 200	31 200
Total liabilities	2 303 226	2 301 552	2 294 829
EQUITY			
Capital and reserves attributable to equity holders of the parent			
Share capital	204 858	204 858	204 858
Share premium	46 661	46 661	46 661
Reserve capital	2 611	2 611	2 611
General reserve to cover possible losses in assets	0	0	0
Statutory reserve	960	848	648
Financial assets revaluation reserve	(2 166)	(795)	(795)
Retained earnings	2 403	7 113	6 388
Minority interest	0	0	0
Total equity	255 327	261 296	260 371
Total liabilities and equity	2 558 553	2 562 848	2 555 200

THE GROUP'S AND BANK'S INCOME STATEMENT

Lt thousand
30 06 2011

	Group	Fin.group	Bank
Continuing operations			
Interest and similar income	55 444	55 682	53 300
Interest expense and similar charges	(32 865)	(32 865)	(32 866)
Net interest income	22 579	22 817	20 434
Fee and commission income	6 453	6 412	6 486
Fee and commission expense	(2 538)	(2 537)	(2 532)
Net fee and commission income	3 915	3 875	3 954
Impairment charge for credit losses	(2 897)	(3 017)	(2 936)
Net gain on operations with securities	619	619	619
Net foreign exchange gain	1 494	1 495	1 497
Gain on disposal of assets	641	(191)	14
Other income	1 160	656	397
Administrative and other operating expenses	(19 716)	(18 126)	(16 511)
Dividends from investments in subsidiaries	0	0	0
(Losses) profit from continuing operations	7 795	8 128	7 468
Discontinued operations:			
(Losses) profit from discontinued operations before tax	(284)	0	0
Income tax expense	(1 195)	(1 195)	(1 080)
(Losses) profit for the year	6 316	6 933	6 388
Other comprehensive (loss) income			
Gain (loss) from revaluation of financial assets	(2 362)	(2 362)	(2 362)
Deferred income tax on (loss) gain from revaluation of financial assets	198	198	198
Other comprehensive (loss) income, net of tax	(2 164)	(2 164)	(2 164)
Total comprehensive (loss) income	4 152	4 769	4 224
(Losses) profit is attributable to:			
Equity holders of the Bank	6 316	6 933	6 388
from continuing operations	6 600	6 933	6 388
from discontinued operations	(284)	0	0
Minority interest	0	0	0
Total comprehensive (loss) income attributable to			
Equity holders of the Bank	4 152	4 769	4 224
Minority interest	0	0	0
Basic and diluted earnings per share, net (in LTL per share)	0.03	0.03	0.03