

THE GROUP'S AND BANK'S STATEMENT OF FINANCIAL POSITION

Lt thousand
30 09 2012

	Group	Fin.group	Bank
ASSETS			
Cash and cash equivalents	183 660	183 660	183 656
Due from other banks and financial institutions	4 137	4 137	4 137
Trading securities	52 201	52 201	52 201
Loans to customers	1 743 868	1 880 990	2 065 389
Finance lease receivables	186 807	187 166	0
Investment securities:			
- available-for-sale	178 107	174 557	174 557
- held-to-maturity	262 223	262 223	262 223
Investments in subsidiaries	0	50 246	52 246
Intangible assets	1 462	874	861
Tangible fixed assets	79 984	50 329	45 626
Deferred income tax assets	6 549	6 330	6 287
Other assets	155 755	8 825	6 075
Assets related with subsidiaries for sale	14 853	0	0
Total assets	2 869 606	2 861 538	2 853 258
LIABILITIES			
Due to other banks and financial institutions	402 538	402 538	402 555
Derivative financial instruments	662	662	662
Due to customers	2 065 791	2 066 026	2 066 026
Special and lending funds	41 713	41 713	41 713
Debt securities in issue	22 635	22 635	22 635
Income tax liabilities	368	103	0
Deferred income tax liabilities	5 668	0	0
Other liabilities	17 305	11 744	6 440
Liabilities related with subsidiaries for sale	2 100	0	0
Total liabilities	2 558 780	2 545 421	2 540 031
EQUITY			
Capital and reserves attributable to equity holders of the parent			
Share capital	234 858	234 858	234 858
Share premium	47 861	47 861	47 861
Reserve capital	2 611	2 611	2 611
Statutory reserve	1 891	1 489	1 289
Financial assets revaluation reserve	3 428	3 428	3 428
Retained earnings	19 345	25 870	23 180
Non controlling interest in equity	832	0	0
Total equity	310 826	316 117	313 227
Total liabilities and equity	2 869 606	2 861 538	2 853 258

THE GROUP'S AND BANK'S STATEMENT OF COMPREHENSIVE INCOME

30 09 2012

	Group	Fin.group	Bank
Continuing operations			
Interest and similar income	93 083	96 250	91 948
Interest expense and similar charges	(51 564)	(51 561)	(51 561)
Net interest income	41 519	44 689	40 387
Fee and commission income	12 105	12 054	12 146
Fee and commission expense	(6 140)	(6 141)	(5 955)
Net fee and commission income	5 965	5 913	6 191
Allowance for impairment losses	(17 494)	(16 935)	(16 979)
Net gain on operations with securities	6 673	5 671	5 671
Net foreign exchange gain	3 585	3 585	3 586
Gain on disposal of assets	5 485	968	214
Other income	3 104	1 131	872
Administrative and other operating expenses	(34 785)	(30 621)	(28 077)
Dividends from investments in subsidiaries	0	0	1 000
(Losses) profit from continuing operations	14 052	14 401	12 865
Discontinued operations:			
(Losses) profit from discontinued operations before tax	(723)	0	0
Income tax expense	(2 164)	(2 028)	(1 856)
(Losses) profit for the year	11 165	12 373	11 009
Other comprehensive (loss) income			
Gain (loss) from revaluation of financial assets	5 418	5 418	5 418
Deferred income tax on (loss) gain from revaluation of financial assets	(808)	(808)	(808)
Other comprehensive (loss) income, net of tax	4 610	4 610	4 610
Total comprehensive (loss) income	15 775	16 983	15 619
(Losses) profit is attributable to:	11 165	12 373	11 009
Equity holders of the Bank	11 067	12 373	11 009
from continuing operations	11 790	12 373	11 009
from discontinued operations	(723)	0	0
Non controlling interest	98	0	0
Total comprehensive (loss) income attributable to Equity holders of the Bank	15 677	16 983	15 619
Non controlling interest	98	0	0
Basic and diluted earnings per share, net (in LTL per share)	0,05	0,05	0,05