

THE GROUP'S AND BANK'S STATEMENT OF FINANCIAL POSITION

Lt thousand
31 12 2012

ASSETS	Group	Fin.group	Bank
Cash and cash equivalents	221 855	221 855	221 805
Due from other banks and financial institutions	4 137	4 137	4 137
Trading securities	51 198	51 198	51 198
Derivative financial instruments	8 125	8 125	8 125
Loans to customers	1 736 751	1 875 222	2 057 702
Finance lease receivables	183 863	184 169	0
Investment securities:			
- available-for-sale	207 611	205 385	205 385
- held-to-maturity	273 031	273 031	273 031
Investments in subsidiaries	0	48 791	51 791
Intangible assets	1 207	1 017	903
Tangible fixed assets	90 496	50 166	45 728
Income tax prepayment	208	0	0
Deferred income tax assets	7 669	6 272	6 225
Other assets	156 552	9 996	5 436
Total assets	2 942 703	2 939 364	2 931 466
LIABILITIES			
Due to other banks and financial institutions	406 270	406 270	408 568
Due to customers	2 165 691	2 165 852	2 165 852
Special and lending funds	7 294	7 294	7 294
Debt securities in issue	22 912	22 912	22 912
Income tax liabilities	390	285	0
Deferred income tax liabilities	5 668	0	0
Other liabilities	20 022	15 943	7 984
Total liabilities	2 628 247	2 618 556	2 612 610
EQUITY			
Share capital	234 858	234 858	234 858
Share premium	47 861	47 861	47 861
Reserve capital	2 611	2 611	2 611
Statutory reserve	1 891	1 489	1 289
Financial assets revaluation reserve	5 194	5 194	5 194
Retained earnings	21 207	28 795	27 043
Non controlling interest in equity	834	0	0
Total equity	314 456	320 808	318 856
Total liabilities and equity	2 942 703	2 939 364	2 931 466

THE GROUP'S AND BANK'S STATEMENT OF COMPREHENSIVE INCOME

 Lt thousand
 31 12 2012

	Group	Fin.group	Bank
Interest and similar income	124 497	128 489	122 427
Interest expense and similar charges	(68 612)	(68 611)	(68 611)
Net interest income	55 885	59 878	53 816
Fee and commission income	16 545	16 488	16 617
Fee and commission expense	(8 445)	(8 443)	(7 944)
Net fee and commission income	8 100	8 045	8 673
Allowance for impairment losses	(28 136)	(27 006)	(25 926)
Net gain on operations with derivative financial instruments	2 861	2 861	2 861
Net gain on operations with securities	10 608	9 606	9 606
Net foreign exchange gain	4 866	4 866	4 865
Gain on disposal of assets	7 968	723	57
Other income	3 744	1 314	1 009
Administrative and other operating expenses	(51 518)	(42 984)	(39 503)
Dividends from investments in subsidiaries	0	0	1 000
(Losses) profit from operations	14 378	17 303	16 458
Income tax expense	(1 351)	(2 005)	(1 586)
(Losses) profit for the year	13 027	15 298	14 872
Other comprehensive (loss) income			
Gain (loss) from revaluation of financial assets	7 518	7 518	7 518
Deferred income tax on (loss) gain from revaluation of financial assets	(1 142)	(1 142)	(1 142)
Other comprehensive (loss) income, net of tax	6 376	6 376	6 376
Total comprehensive (loss) income	19 403	21 674	21 248
(Losses) profit is attributable to:	13 027	15 298	14 872
Equity holders of the Bank	12 927	15 298	14 872
from operations	12 927	15 298	14 872
Non controlling interest	100	0	0
Total comprehensive (loss) income attributable to			
Equity holders of the Bank	19 303	21 674	21 248
Non controlling interest	100	0	0
Basic and diluted earnings per share, net (in LTL per share)	0.06	0.06	0.06