

**THE GROUP'S AND BANK'S STATEMENT OF FINANCIAL POSITION**

Lt thousand  
31 03 2013

	<b>Group</b>	<b>Fin.group</b>	<b>Bank</b>
<b>ASSETS</b>			
Cash and cash equivalents	658 589	658 589	658 588
Due from other banks and financial institutions	8 391	8 391	8 391
Trading securities	89 984	89 984	89 984
Derivative financial instruments	12 380	12 380	12 380
Loans to customers	2 401 739	2 546 151	2 721 293
Finance lease receivables	254 317	254 609	74 465
Investment securities:			
- available-for-sale	193 164	190 817	190 817
- held-to-maturity	1 205 456	1 350 048	1 350 048
Investments in subsidiaries	0	48 791	51 791
Intangible assets	1 130	941	831
Tangible fixed assets	60 097	49 407	45 598
Investment property	62 891	34 652	34 216
Income tax prepayment	10	0	0
Deferred income tax assets	6 594	5 194	5 155
Other assets	185 888	41 019	38 147
Assets related with subsidiaries for sale	378 058	140 739	140 739
<b>Total assets</b>	<b>5 518 688</b>	<b>5 431 712</b>	<b>5 422 443</b>
<b>LIABILITIES</b>			
Due to other banks and financial institutions	331 080	331 080	331 141
Subordinated loan	69 389	69 389	69 389
Due to customers	4 625 285	4 640 396	4 640 396
Special and lending funds	34 564	34 564	34 564
Debt securities in issue	534	534	534
Income tax liabilities	258	56	0
Deferred income tax liabilities	5 638	0	0
Other liabilities	37 636	33 565	26 974
Liabilities related with subsidiaries for sale	98 939	0	0
<b>Total liabilities</b>	<b>5 203 323</b>	<b>5 109 584</b>	<b>5 102 998</b>
<b>EQUITY</b>			
Capital and reserves attributable to equity holders of the parent			
Share capital	234 858	234 858	234 858
Share premium	47 861	47 861	47 861
Reserve capital	2 611	2 611	2 611
Statutory reserve	3 243	2 841	2 641
Financial assets revaluation rezerve	3 542	3 542	3 542
Retained earnings	22 412	30 415	27 932
Non controlling interest in equity	838	0	0
<b>Total equity</b>	<b>315 365</b>	<b>322 128</b>	<b>319 445</b>
<b>Total liabilities and equity</b>	<b>5 518 688</b>	<b>5 431 712</b>	<b>5 422 443</b>

**THE GROUP'S AND BANK'S STATEMENT OF COMPREHENSIVE INCOME**

 Lt thousand  
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<b>Continuing operations</b>	<b>Group</b>	<b>Fin.group</b>	<b>Bank</b>
Interest and similar income	33 573	34 441	32 314
Interest expense and similar charges	(21 247)	(21 298)	(21 298)
<b>Net interest income</b>	<b>12 326</b>	<b>13 143</b>	<b>11 016</b>
Fee and commission income	4 773	4 771	4 818
Fee and commission expense	(2 461)	(2 461)	(2 094)
<b>Net fee and commission income</b>	<b>2 312</b>	<b>2 310</b>	<b>2 724</b>
Allowance for impairment losses	(3 936)	(3 875)	(3 688)
Net gain on operations with derivative financial instruments	(1 309)	(1 309)	(1 309)
Net gain on operations with securities	6 250	6 250	6 250
Net foreign exchange gain	1 740	1 740	1 740
Gain on disposal of assets	69	41	8
Other income	9 015	291	240
Administrative and other operating expenses	(22 518)	(13 709)	(12 894)
Dividends from investments in subsidiaries	0	0	0
<b>(Losses) profit from continuing operations</b>	<b>3 949</b>	<b>4 882</b>	<b>4 087</b>
(Losses) profit from discontinuing operations	566	0	0
<b>Discontinuing operations:</b>			
Income tax expense	( 800)	( 736)	( 672)
<b>(Losses) profit for the year</b>	<b>3 715</b>	<b>4 146</b>	<b>3 415</b>
<b>Other comprehensive (loss) income</b>			
Gain (loss) from revaluation of financial assets	(1 927)	(1 927)	(1 927)
Deferred income tax on (loss) gain from revaluation of financial assets	275	275	275
Other comprehensive (loss) income, net of tax	<b>(1 652)</b>	<b>(1 652)</b>	<b>(1 652)</b>
<b>Total comprehensive (loss) income</b>	<b>2 063</b>	<b>2 494</b>	<b>1 763</b>
<b>(Losses) profit is attributable to:</b>	<b>3 715</b>	<b>4 146</b>	<b>3 415</b>
<b>Equity holders of the Bank</b>	<b>3 715</b>	<b>4 146</b>	<b>3 415</b>
from operations	3 711	4 146	3 415
<b>Non controlling interest</b>	<b>4</b>	<b>0</b>	<b>0</b>
<b>Total comprehensive (loss) income attributable to</b>			
<b>Equity holders of the Bank</b>	<b>2 059</b>	<b>2 494</b>	<b>1 763</b>
<b>Non controlling interest</b>	<b>4</b>	<b>0</b>	<b>0</b>
Basic and diluted earnings per share, net (in LTL per share)	0,06	0,07	0,06